

Notice to Holders  
Date: 11 January 2024



**Change of address of BNP Financial Markets S.N.C. (formerly known as BNP Paribas Arbitrage S.N.C.)**

**(as "Calculation Agent", "Manager" and "Principal Security Agent")**

The Issuer and the Guarantor hereby inform the Holders of the Securities of a change in its registered address. The new address is as specified in article 3 of the revised Articles of Association dated 11 December 2023 is : **20 boulevard des Italiens, 75009 Paris (France)**.

**This notice is being sent to you pursuant to condition 4(a) in respect of securities which are Notes and 9.1 in respect of securities which are Warrants and Certificates of the applicable Base Prospectus.**

The Calculation Agent has also (concomitantly to its change of registered office) changed its legal and commercial name (to **BNP Paribas Financial Markets S.N.C.**) and regulatory status (it being specified that those changes do not trigger any requirement for notification of the Holders of the Securities). Indeed, after 29 years in existence as an investment firm (*entreprise d'investissement*) under the supervision of the ACPR (*Autorité de Contrôle Prudentiel et de Résolution*), The Calculation Agent has transformed into a **credit and investment institution** (*établissement de crédit et d'investissement*) supervised by the European Central Bank to comply with the new European prudential framework applicable to it.

Further to the above mentioned changes, the Calculation Agent does not change the way it operates. The company continues to operate as the same legal entity, under the same legal form (a "*Société en Nom Collectif - SNC*" or *partnership* pursuant to French law) and remains a wholly owned direct and indirect subsidiary of the Guarantor.

Save for the above mentioned changes, no other change has been made to the Calculation Agent. All other details, Swift/BIC code, LEI code, Settlement Instructions/account numbers, VAT number, SIREN, RCS remain unchanged.

As a consequence, any reference to BNP Paribas Arbitrage S.N.C. and to its registered address is deemed to be replaced, in the issuance documentation and in respect of roles and services performed, as set out below:

<b>Before 11 December 2023</b>	<b>After 11 December 2023</b>
<b>BNP Paribas Arbitrage S.N.C.</b>	<b>BNP Paribas Financial Markets S.N.C.<sup>1</sup></b>
1 rue Laffitte 75009 Paris, France.	20 boulevard des Italiens, 75009 Paris, France

<sup>1</sup> Note that we are now in a transition period in order for all systems to be updated and to obtain a new French certificate of incorporation, during this period, following BNP Paribas Financial Markets S.N.C., it is specified "(formerly known as BNP Paribas Arbitrage S.N.C.)".

**BNP Paribas SA, as Issuer and Guarantor**

**Renaud MEARY**

Head of Equity Derivatives  
Global Equities

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**BNP Paribas Financial Markets S.N.C.,  
as Calculation Agent, Manager and Principal  
Security Agent**

**Renaud MEARY**

Head of Equity Derivatives  
Global Equities

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**BNP Paribas Issuance B.V., as Issuer**



**Vincent DECHAUX**  
Chief Operating Officer  
CIB - Global Markets - Global Equities