PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the "FSMA") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

MiFID II product governance / Retail investors, professional investors and ECPs only target market - Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities, taking into account the five categories in item 18 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 5 February 2018, has led to the conclusion that: (i) the target market for the Securities is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "MiFID II"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Securities to retail clients are appropriate – investment advice, portfolio management, and non-advised sales, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Securities (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

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#### **FINAL TERMS DATED AS OF 30 OCTOBER 2023**

## BNP Paribas Issuance B.V.

(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

#### **BNP Paribas**

(incorporated in France) (as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

(Note, Warrant and Certificate Programme)

"European Style" Warrants relating to a Share

SSPA product type: Warrant Vanilla (2100)

BNP Paribas Arbitrage S.N.C. (as Manager)

## **PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 22 September 2023, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "Supplements") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) (the Base Prospectus and the Supplements, together the "Base Prospectus").

The Base Prospectus has been approved by SIX Exchange Regulation AG ("SIX Exchange Regulation") in its capacity as Swiss Prospectus Office (the "Swiss Prospectus Office") as of 22 September 2023 and constitutes a base prospectus pursuant to article 45 of the Swiss Financial Services Act ("FinSA").

This document constitutes the Final Terms of the Securities described herein and must be read in conjunction with such Base Prospectus.

For the purpose of public offering in Switzerland and/or the admission to trading on SIX Swiss Exchange, these Final Terms will be or have been registered with the Swiss Prospectus Office and are or will be published pursuant to FinSA prior to the public offering of the Securities in Switzerland or the admission to trading of the Securities on SIX Swiss Exchange and the Base Prospectus and these Final Terms together will constitute the prospectus pursuant to FinSA.

Full information on BNP Paribas Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available free of charge during normal business hours from Principal Security Agent. Written or oral requests for such documents should be directed to the Principal Security Agent at its principal office set out at the end of the Base Prospectus or may be obtained by telephone (+41 58 212 6394) or fax (+41 58 212 6360). In addition, copies of any documents incorporated by reference will be made available, along with this Base Prospectus, for viewing on the website of BNPP at the following address <a href="www.bnpparibasmarkets.ch">www.bnpparibasmarkets.ch</a> or any other website specified in the applicable Final Terms.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "Securities" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "Security" shall be construed accordingly.

The Securities issued pursuant to these Final Terms may be considered structured products in Switzerland pursuant to article 70 FinSA and do not constitute collective investment schemes in the meaning of the Swiss Federal Act on Collective Investment Schemes ("CISA"). Accordingly, holders of the Securities do not benefit from protection under the CISA or supervision by the Swiss Financial Market Supervisory Authority ("FINMA"). Further, investors are exposed to the Issuer's and the Guarantor's insolvency risk.

The Securities may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (*Privatkundinnen und - kunden*) within the meaning of FinSA ("**Retail Clients**") in accordance with FinSA.

## SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Exercise Date / Valuation Date	Settlement Date	Parity
CH1302910521	10,000,000	10,000,000	1	CHF 0.16	Call	CHF 30	15 March 2024	22 March 2024	10
CH1302910539	10,000,000	10,000,000	1	CHF 0.29	Call	CHF 28	15 March 2024	22 March 2024	10
CH1302910547	10,000,000	10,000,000	1	CHF 0.28	Call	CHF 28	21 June 2024	28 June 2024	10
CH1302910554	10,000,000	10,000,000	1	CHF 0.42	Call	CHF 26	21 June 2024	28 June 2024	10
CH1302910562	10,000,000	10,000,000	1	CHF 0.36	Call	CHF 28	20 December 2024	6 January 2025	10
CH1302910570	10,000,000	10,000,000	1	CHF 0.56	Call	CHF 25	20 December 2024	6 January 2025	10
CH1302910588	10,000,000	10,000,000	1	CHF 0.16	Put	CHF 30	15 March 2024	22 March 2024	10
CH1302910596	10,000,000	10,000,000	1	CHF 0.14	Put	CHF 28	21 June 2024	28 June 2024	10
CH1302910604	10,000,000	10,000,000	1	CHF 0.20	Put	CHF 28	20 December 2024	6 January 2025	10
CH1302910612	10,000,000	10,000,000	1	CHF 1.98	Call	USD 80	15 March 2024	22 March 2024	10
CH1302910620	10,000,000	10,000,000	1	CHF 2.26	Call	USD 80	21 June 2024	28 June 2024	10
CH1302910638	10,000,000	10,000,000	1	CHF 0.77	Call	USD 140	20 December 2024	6 January 2025	10
CH1302910646	10,000,000	10,000,000	1	CHF 2.70	Call	USD 80	20 December 2024	6 January 2025	10
CH1302910653	10,000,000	10,000,000	1	CHF 0.40	Put	USD 80	15 March 2024	22 March 2024	10
CH1302910661	10,000,000	10,000,000	1	CHF 0.58	Put	USD 80	21 June 2024	28 June 2024	10
CH1302910679	10,000,000	10,000,000	1	CHF 0.83	Put	USD 80	20 December 2024	6 January 2025	10
CH1302910687	10,000,000	10,000,000	1	CHF 3.96	Put	USD 140	20 December 2024	6 January 2025	10
CH1302910695	10,000,000	10,000,000	1	CHF 2.23	Call	USD 150	15 March 2024	22 March 2024	10
CH1302910703	10,000,000	10,000,000	1	CHF 2.59	Call	USD 150	21 June 2024	28 June 2024	10
CH1302910711	10,000,000	10,000,000	1	CHF 0.40	Put	USD 150	15 March 2024	22 March 2024	10
CH1302910729	10,000,000	10,000,000	1	CHF 0.59	Put	USD 150	21 June 2024	28 June 2024	10
CH1302910737	10,000,000	10,000,000	1	CHF 0.17	Call	CHF 80	15 March 2024	22 March 2024	10
CH1302910745	10,000,000	10,000,000	1	CHF 0.20	Call	CHF 85	21 June 2024	28 June 2024	10
CH1302910752	10,000,000	10,000,000	1	CHF 0.31	Call	CHF 80	21 June 2024	28 June 2024	10
CH1302910760	10,000,000	10,000,000	1	CHF 0.30	Call	CHF 90	20 December 2024	6 January 2025	10
CH1302910778	10,000,000	10,000,000	1	CHF 0.61	Put	CHF 75	15 December 2023	22 December 2023	10
CH1302910786	10,000,000	10,000,000	1	CHF 1.16	Put	CHF 80	15 March 2024	22 March 2024	10
CH1302910794	10,000,000	10,000,000	1	CHF 1.27	Put	CHF 80	21 June 2024	28 June 2024	10
CH1302910802	10,000,000	10,000,000	1	CHF 1.65	Put	CHF 85	21 June 2024	28 June 2024	10

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Exercise Date / Valuation Date	Settlement Date	Parity
CH1302910810	10,000,000	10,000,000	1	CHF 2.24	Put	CHF 90	20 December 2024	6 January 2025	10
CH1302910828	10,000,000	10,000,000	1	CHF 0.14	Call	CHF 320	15 December 2023	22 December 2023	100
CH1302910836	10,000,000	10,000,000	1	CHF 0.25	Call	CHF 300	15 December 2023	22 December 2023	100
CH1302910844	10,000,000	10,000,000	1	CHF 0.11	Call	CHF 360	15 March 2024	22 March 2024	100
CH1302910851	10,000,000	10,000,000	1	CHF 0.13	Call	CHF 350	15 March 2024	22 March 2024	100
CH1302910869	10,000,000	10,000,000	1	CHF 0.17	Call	CHF 340	15 March 2024	22 March 2024	100
CH1302910877	10,000,000	10,000,000	1	CHF 0.25	Call	CHF 320	15 March 2024	22 March 2024	100
CH1302910885	10,000,000	10,000,000	1	CHF 0.36	Call	CHF 300	15 March 2024	22 March 2024	100
CH1302910893	10,000,000	10,000,000	1	CHF 0.16	Call	CHF 360	21 June 2024	28 June 2024	100
CH1302910901	10,000,000	10,000,000	1	CHF 0.19	Call	CHF 350	21 June 2024	28 June 2024	100
CH1302910919	10,000,000	10,000,000	1	CHF 0.23	Call	CHF 340	21 June 2024	28 June 2024	100
CH1302910927	10,000,000	10,000,000	1	CHF 0.31	Call	CHF 320	21 June 2024	28 June 2024	100
CH1302910935	10,000,000	10,000,000	1	CHF 0.41	Call	CHF 300	21 June 2024	28 June 2024	100
CH1302910943	10,000,000	10,000,000	1	CHF 0.40	Call	CHF 320	20 December 2024	6 January 2025	100
CH1302910950	10,000,000	10,000,000	1	CHF 0.51	Call	CHF 300	20 December 2024	6 January 2025	100
CH1302910968	10,000,000	10,000,000	1	CHF 0.10	Put	CHF 300	15 December 2023	22 December 2023	100
CH1302910976	10,000,000	10,000,000	1	CHF 0.18	Put	CHF 320	15 December 2023	22 December 2023	100
CH1302910984	10,000,000	10,000,000	1	CHF 0.31	Put	CHF 340	15 December 2023	22 December 2023	100
CH1302910992	10,000,000	10,000,000	1	CHF 0.19	Put	CHF 300	15 March 2024	22 March 2024	100
CH1302911008	10,000,000	10,000,000	1	CHF 0.28	Put	CHF 320	15 March 2024	22 March 2024	100
CH1302911016	10,000,000	10,000,000	1	CHF 0.40	Put	CHF 340	15 March 2024	22 March 2024	100
CH1302911024	10,000,000	10,000,000	1	CHF 0.46	Put	CHF 350	15 March 2024	22 March 2024	100
CH1302911032	10,000,000	10,000,000	1	CHF 0.54	Put	CHF 360	15 March 2024	22 March 2024	100
CH1302911040	10,000,000	10,000,000	1	CHF 0.27	Put	CHF 300	21 June 2024	28 June 2024	100
CH1302911057	10,000,000	10,000,000	1	CHF 0.36	Put	CHF 320	21 June 2024	28 June 2024	100
CH1302911065	10,000,000	10,000,000	1	CHF 0.47	Put	CHF 340	21 June 2024	28 June 2024	100
CH1302911073	10,000,000	10,000,000	1	CHF 0.54	Put	CHF 350	21 June 2024	28 June 2024	100
CH1302911081	10,000,000	10,000,000	1	CHF 0.61	Put	CHF 360	21 June 2024	28 June 2024	100
CH1302911099	10,000,000	10,000,000	1	CHF 0.33	Put	CHF 300	20 December 2024	6 January 2025	100
CH1302911107	10,000,000	10,000,000	1	CHF 0.43	Put	CHF 320	20 December 2024	6 January 2025	100
CH1302911115	10,000,000	10,000,000	1	CHF 0.94	Call	CHF 90	21 June 2024	28 June 2024	10

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Exercise Date / Valuation Date	Settlement Date	Parity
CH1302911123	10,000,000	10,000,000	1	CHF 0.23	Put	CHF 90	21 June 2024	28 June 2024	10
CH1302911131	10,000,000	10,000,000	1	CHF 0.22	Call	CHF 85	15 December 2023	22 December 2023	10
CH1302911149	10,000,000	10,000,000	1	CHF 0.11	Call	CHF 90	15 March 2024	22 March 2024	10
CH1302911156	10,000,000	10,000,000	1	CHF 0.27	Call	CHF 85	15 March 2024	22 March 2024	10
CH1302911164	10,000,000	10,000,000	1	CHF 0.54	Call	CHF 80	15 March 2024	22 March 2024	10
CH1302911172	10,000,000	10,000,000	1	CHF 0.21	Call	CHF 90	21 June 2024	28 June 2024	10
CH1302911180	10,000,000	10,000,000	1	CHF 0.39	Call	CHF 85	21 June 2024	28 June 2024	10
CH1302911198	10,000,000	10,000,000	1	CHF 0.66	Call	CHF 80	21 June 2024	28 June 2024	10
CH1302911206	10,000,000	10,000,000	1	CHF 0.37	Call	CHF 90	20 December 2024	6 January 2025	10
CH1302911214	10,000,000	10,000,000	1	CHF 0.85	Call	CHF 80	20 December 2024	6 January 2025	10
CH1302911222	10,000,000	10,000,000	1	CHF 0.20	Put	CHF 85	15 December 2023	22 December 2023	10
CH1302911230	10,000,000	10,000,000	1	CHF 0.23	Put	CHF 80	15 March 2024	22 March 2024	10
CH1302911248	10,000,000	10,000,000	1	CHF 0.45	Put	CHF 85	15 March 2024	22 March 2024	10
CH1302911255	10,000,000	10,000,000	1	CHF 0.79	Put	CHF 90	15 March 2024	22 March 2024	10
CH1302911263	10,000,000	10,000,000	1	CHF 0.32	Put	CHF 80	21 June 2024	28 June 2024	10
CH1302911271	10,000,000	10,000,000	1	CHF 0.54	Put	CHF 85	21 June 2024	28 June 2024	10
CH1302911289	10,000,000	10,000,000	1	CHF 0.86	Put	CHF 90	21 June 2024	28 June 2024	10
CH1302911297	10,000,000	10,000,000	1	CHF 0.45	Put	CHF 80	20 December 2024	6 January 2025	10
CH1302911305	10,000,000	10,000,000	1	CHF 0.96	Put	CHF 90	20 December 2024	6 January 2025	10
CH1302911313	10,000,000	10,000,000	1	CHF 8.08	Call	USD 350	15 March 2024	22 March 2024	10
CH1302911321	10,000,000	10,000,000	1	CHF 9.36	Call	USD 350	21 June 2024	28 June 2024	10
CH1302911339	10,000,000	10,000,000	1	CHF 8.92	Call	USD 400	20 December 2024	6 January 2025	10
CH1302911347	10,000,000	10,000,000	1	CHF 1.90	Put	USD 350	15 March 2024	22 March 2024	10
CH1302911354	10,000,000	10,000,000	1	CHF 2.70	Put	USD 350	21 June 2024	28 June 2024	10
CH1302911362	10,000,000	10,000,000	1	CHF 24.18	Put	USD 700	20 December 2024	6 January 2025	10
CH1302911370	10,000,000	10,000,000	1	CHF 0.60	Call	CHF 240	15 December 2023	22 December 2023	10
CH1302911388	10,000,000	10,000,000	1	CHF 1.85	Call	CHF 220	15 March 2024	22 March 2024	10
CH1302911396	10,000,000	10,000,000	1	CHF 0.58	Put	CHF 220	15 March 2024	22 March 2024	10
CH1302911404	10,000,000	10,000,000	1	CHF 0.50	Call	CHF 95	15 December 2023	22 December 2023	10
CH1302911412	10,000,000	10,000,000	1	CHF 0.24	Call	CHF 105	15 March 2024	22 March 2024	10
CH1302911420	10,000,000	10,000,000	1	CHF 0.72	Call	CHF 95	15 March 2024	22 March 2024	10

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Issue Price per Security	Call / Put	Exercise Price	Exercise Date / Valuation Date	Settlement Date	Parity
CH1302911438	10,000,000	10,000,000	1	CHF 0.23	Call	CHF 105	21 June 2024	28 June 2024	10
CH1302911446	10,000,000	10,000,000	1	CHF 0.60	Call	CHF 95	21 June 2024	28 June 2024	10
CH1302911453	10,000,000	10,000,000	1	CHF 1.23	Call	CHF 85	21 June 2024	28 June 2024	10
CH1302911461	10,000,000	10,000,000	1	CHF 0.31	Call	CHF 110	20 December 2024	6 January 2025	10
CH1302911479	10,000,000	10,000,000	1	CHF 0.40	Put	CHF 100	15 December 2023	22 December 2023	10
CH1302911487	10,000,000	10,000,000	1	CHF 0.36	Put	CHF 95	15 March 2024	22 March 2024	10
CH1302911495	10,000,000	10,000,000	1	CHF 0.87	Put	CHF 105	15 March 2024	22 March 2024	10
CH1302911503	10,000,000	10,000,000	1	CHF 0.33	Put	CHF 85	21 June 2024	28 June 2024	10
CH1302911511	10,000,000	10,000,000	1	CHF 0.69	Put	CHF 95	21 June 2024	28 June 2024	10
CH1302911529	10,000,000	10,000,000	1	CHF 1.31	Put	CHF 105	21 June 2024	28 June 2024	10
CH1302911537	10,000,000	10,000,000	1	CHF 1.80	Put	CHF 110	20 December 2024	6 January 2025	10
CH1302911545	10,000,000	10,000,000	1	CHF 4.26	Call	USD 180	15 March 2024	22 March 2024	10
CH1302911552	10,000,000	10,000,000	1	CHF 4.99	Call	USD 180	21 June 2024	28 June 2024	10
CH1302911560	10,000,000	10,000,000	1	CHF 1.10	Put	USD 180	15 March 2024	22 March 2024	10
CH1302911578	10,000,000	10,000,000	1	CHF 1.58	Put	USD 180	21 June 2024	28 June 2024	10

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency		Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302910521	13029105 2	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910539	13029105 3	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910547	13029105 4	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910554	13029105 5	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910562	13029105 6	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910570	13029105	Registered	ABB Ltd	CHF	CH001222171	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
	7				6						
CH1302910588	13029105 8	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910596	13029105 9	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910604	13029106 0	Registered	ABB Ltd	CHF	CH001222171 6	ABBN.S	www.abb.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910612	13029106 1	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910620	13029106 2	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910638	13029106 3	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910646	13029106 4	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910653	13029106 5	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910661	13029106 6	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910679	13029106 7	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910687	13029106 8	Registered	Advanced Micro Devices Inc	USD	US007903107	AMD.OQ	www.amd.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910695	13029106 9	Ordinary	Apple Inc	USD	US037833100 5	AAPL.OQ	www.apple.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910703	13029107 0	Ordinary	Apple Inc	USD	US037833100 5	AAPL.OQ	www.apple.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910711	13029107 1	Ordinary	Apple Inc	USD	US037833100 5	AAPL.OQ	www.apple.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910729	13029107 2	Ordinary	Apple Inc	USD	US037833100 5	AAPL.OQ	www.apple.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302910737	13029107 3	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910745	13029107 4	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302910752	13029107 5	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910760	13029107 6	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910778	13029107 7	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910786	13029107 8	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910794	13029107 9	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910802	13029108 0	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910810	13029108 1	Registered	Logitech International SA	CHF	CH002575132 9	LOGN.S	www.logitech.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910828	13029108 2	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910836	13029108 3	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910844	13029108 4	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910851	13029108 5	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910869	13029108 6	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910877	13029108 7	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910885	13029108 8	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910893	13029108 9	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910901	13029109 0	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910919	13029109	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910927	13029109	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302910935	13029109 3	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910943	13029109 4	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910950	13029109 5	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910968	13029109 6	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910976	13029109 7	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910984	13029109 8	Registered	Lonza Group AG	CHF	CH001384101 7	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302910992	13029109 9	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911008	13029110 0	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911016	13029110 1	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911024	13029110 2	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911032	13029110 3	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911040	13029110 4	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911057	13029110 5	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911065	13029110 6	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911073	13029110 7	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911081	13029110	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911099	13029110 9	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911107	13029111 0	Registered	Lonza Group AG	CHF	CH001384101	LONN.S	www.lonzagroup.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302911115	13029111 1	Registered	Nestle SA	CHF	CH003886335 0	NESN.S	www.nestle.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911123	13029111 2	Registered	Nestle SA	CHF	CH003886335 0	NESN.S	www.nestle.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911131	13029111 3	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911149	13029111 4	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911156	13029111 5	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911164	13029111 6	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911172	13029111 7	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911180	13029111 8	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911198	13029111 9	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911206	13029112 0	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911214	13029112 1	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911222	13029112 2	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911230	13029112 3	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911248	13029112 4	Registered	Novartis AG	CHF	CH001200526	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911255	13029112 5	Registered	Novartis AG	CHF	CH001200526	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911263	13029112 6	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911271	13029112 7	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911289	13029112 8	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302911297	13029112 9	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911305	13029113 0	Registered	Novartis AG	CHF	CH001200526 7	NOVN.S	www.novartis.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911313	13029113 1	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911321	13029113 2	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911339	13029113 3	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911347	13029113 4	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911354	13029113 5	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911362	13029113 6	Ordinary	NVIDIA Corp	USD	US67066G104 0	NVDA.OQ	www.nvidia.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911370	13029113 7	Genusschein	Roche Holding AG	CHF	CH001203204 8	ROG.S	www.roche.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911388	13029113 8	Genusschein	Roche Holding AG	CHF	CH001203204 8	ROG.S	www.roche.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911396	13029113 9	Genusschein	Roche Holding AG	CHF	CH001203204 8	ROG.S	www.roche.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911404	13029114 0	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911412	13029114 1	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911420	13029114 2	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911438	13029114 3	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911446	13029114 4	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911453	13029114 5	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911461	13029114 6	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF

Series Number / ISIN Code	Valoren Code	Type of Share	Share Company / Share	Share Currency	ISIN of Share	Reuters Code of Share / Reuters Screen Page	Share Company Website	Exchange	Exchange Website	Business Day Centre	Settleme nt Currency
CH1302911479	13029114 7	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911487	13029114 8	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911495	13029114 9	Registered	Swiss Re AG	CHF	CH012688156 1	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911503	13029115 0	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911511	13029115 1	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911529	13029115 2	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911537	13029115 3	Registered	Swiss Re AG	CHF	CH012688156	SRENH.S	www.swissre.com	SIX Swiss Exchange AG	www.six-group.com	Zurich	CHF
CH1302911545	13029115 4	Ordinary	Tesla Inc	USD	US88160R101 4	TSLA.OQ	www.tesla.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911552	13029115 5	Ordinary	Tesla Inc	USD	US88160R101 4	TSLA.OQ	www.tesla.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911560	13029115 6	Ordinary	Tesla Inc	USD	US88160R101 4	TSLA.OQ	www.tesla.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF
CH1302911578	13029115 7	Ordinary	Tesla Inc	USD	US88160R101 4	TSLA.OQ	www.tesla.com	NASDAQ GS	www.nasdaq.com	Zurich	CHF

## **GENERAL PROVISIONS**

The following terms apply to each series of Securities:

1. **Issuer:** BNP Paribas Issuance B.V.

2. **Guarantor:** BNP Paribas

Trade Date: 27 October 2023.
 Issue Date: 30 October 2023.
 Consolidation: Not applicable.
 Type of Securities: (a) Warrants.

(b) The Securities are Share Securities.

The Securities are "European Style" Warrants.

Automatic Exercise applies.

The provisions of Annex 2 (Additional Terms and Conditions for Share

Securities) shall apply.

7. Form of Securities: Uncertificated Securities.

8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of

"Business Day" in Condition 1 is as set out in Specific Provisions for each

Series above.

9. Settlement: Settlement will be by way of cash payment (Cash Settled Securities).

10. Variation of Settlement:

(a) Issuer's option to vary

settlement:

The Issuer does not have the option to vary settlement in respect of the

Securities.

11. Relevant Asset(s): Not applicable.

12. Entitlement: Not applicable.

13. Exchange Rate: The Exchange Rate equal one if the relevant Share Currency is the same

as the Settlement Currency or otherwise the applicable rate of exchange for conversion of any amount into the relevant Settlement Currency for the purposes of determining the Settlement Price (as defined in the relevant Annex to the Terms and Conditions) or the Cash Settlement

Amount (as defined in Condition 1).

14. Settlement Currency: The settlement currency for the payment of the Cash Settlement Amount

is as set out in "Specific Provisions for each Series" above.

15. Syndication: The Securities will be distributed on a non-syndicated basis.

16. Minimum Trading Size: Not applicable.

17. **Security Agent:** BNP Paribas, Paris, Zurich Branch.

18. Calculation Agent: BNP Paribas Arbitrage S.N.C.

1 rue Laffitte 75009 Paris, France.

19. Governing law: French law.

20. Special conditions or other

modifications to the Terms and Not applicable

**Conditions:** 

21. Masse provisions (Condition 9.4): Not applicable.

## PRODUCT SPECIFIC PROVISIONS (ALL SECURITIES)

22. Index Securities: Not applicable.

23. Share Securities/ETI Share Applicable.

Securities:

Share Securities: Applicable.

(a) Share(s)/Share Company/Basket Company/GDR/ADR/ETI Interest/Basket of ETI Interests:

In respect of a Series, the share specified in the Type of Share and issued by the Share Company in each case in respect of such Series in "Specific Provisions for each Series" above (each a "Share").

(b) Relative Performance Basket:

Not applicable.

(c) Share/ETI Interest Currency:

See the "Specific Provisions for each Series" above.

(d) Exchange(s): See the "Specific Provisions for each Series" above.

(e) Related Exchange(s): All Exchanges.

(f) Exchange Business Day: Single Share Basis.

(g) Scheduled Trading Day: Single Share Basis.

(h) Weighting: Not applicable.

(i) Settlement Price: Official closing price.

(j) **Disrupted Day:** As per Conditions.

(k) Specified Maximum Days of Disruption:

Twenty (20) Scheduled Trading Days.

(l) Valuation Time: The Scheduled Closing Time as defined in Condition 1.

(m) Share/ETI Interest

Correction Period: As per Conditions.

(n) **Dividend Payment:** Not applicable.

(o) Listing Change: Applicable.

(p) Listing Suspension: Applicable.

(q) Illiquidity: Applicable.

(r) Tender Offer: Applicable.

(s) Hedging Liquidity Event: Not applicable.

(t) Other terms or special

conditions:

Not applicable.

Not applicable.

24. ETI Securities: Not applicable.

Debt Securities: Not applicable.

26. Commodity Securities: Not applicable.

27. Inflation Index Securities: Not applicable.

28. Currency Securities: Not applicable.

20. Currency Cocumitor.

20 Feetings Occupition

30. Futures Securities: Not applicable.

31. **OET Certificates:** Not applicable.

32. Constant Leverage Securities: Not applicable.

33. Additional Disruption Events: Applicable.

34. Optional Additional Disruption

(a) The following Optional Additional Disruption Events apply to the Securities:Administrator/Benchmark Event

**Events:** 

29. Fund Securities:

15 / 23

Increased Cost of Hedging

**Currency Event** 

Loss of Stock Borrow

Insolvency Filing

Increased Cost of Stock Borrow

(b) The Maximum Stock Loan Rate is 25%.

The Initial Stock Loan Rate is 25%.

35. Knock-in Event: Not applicable.
36. Knock-out Event: Not applicable.

## PROVISIONS RELATING TO WARRANTS

37. Provisions relating to Warrants: Applicable.

(a) Units: Warrants must be exercised in Units. Each Unit consists of the number of

Warrants set out in "Specific Provisions for each Series" above.

(b) Minimum Exercise

The minimum number of Warrants that may be exercised (including automatic exercise) on any day by any Holder is one (1) Warrant, and

Warrants may only be exercised (including automatic exercise) in integral

multiples of one (1) Warrant in excess thereof.

(c) Maximum Exercise
Number:
Not applicable.

(d) Exercise Price(s): The exercise price(s) per Warrant (which may be subject to adjustment in

accordance with Annex 1) is set out in "Specific Provisions for each

Series" above.

(e) Exercise Date: The exercise date of the Warrants is set out in "Specific Provisions for

each Series" above, provided that, if such date is not an Exercise Business Day, the Exercise Date shall be the immediately succeeding

Exercise Business Day.

(f) Exercise Period: Not applicable.

(g) Valuation Date: The Valuation Date shall be the Actual Exercise Date of the relevant

Warrant, subject to adjustments in accordance with Condition 20.

(h) Strike Date: Not applicable.

(i) Averaging: Averaging does not apply to the Warrants.

(j) **Observation Dates:** Not applicable.

(k) Observation Period: Not applicable.

(1) Cash Settlement Amount: A Holder, upon due exercise, will receive from the Issuer on the

Settlement Date, in respect of each Warrant, a Cash Settlement Amount calculated by the Calculation Agent (which shall not be less than zero)

equal to:

-in respect of Call Warrants:

Max [ 0 ; Settlement Price Final - Exercise Price ] / [ Parity x Exchange

Rate Final ]

-in respect of Put warrants:

Max [ 0 ; Exercise Price - Settlement Price Final ] / [ Parity x Exchange

Rate Final ]

Where:

**Settlement Price Final** means the Closing Price on the Valuation Date.

Closing Price is the Settlement Price

**Exercise Price** means as set out in "Specific Provisions for each Series" above.

Parity means as set out in "Specific Provisions for each Series" above.

**Exchange Rate Final** means the Exchange Rate on the relevant Valuation Date.

(m) **Settlement Date:** See the "Specific Provisions for each Series" above.

## PROVISIONS RELATING TO CERTIFICATES

38. Provisions relating to Certificates: Not applicable.39. Identification information of Holders: Not applicable.

## **DISTRIBUTION AND US SALES ELIGIBILITY (ALL SECURITIES)**

40. Selling Restrictions:

(a) Eligibility for sale of Securities in the United States: The Securities are not eligible for sale in the United States.

Reg. S Compliance Category 2; TEFRA Not applicable

(b) Other Selling Restrictions:

Not applicable.

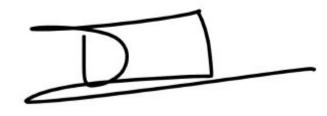
41. Additional U.S. Federal income tax considerations:

The Securities are not Specified Securities for purposes of Section 871(m) of the U.S. Internal Revenue Code of 1986.

## Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Issuance B.V. As Issuer:



By: ......

Duly authorised

#### **PART B - OTHER INFORMATION**

## 1. Listing and Admission to trading

The Securities are unlisted.

## 2. Governing Law and Jurisdiction

As provided in the Conditions, the Securities are governed by French Law and the Paris Court of Appeal shall have exclusive jurisdiction to settle all disputes that may, directly or indirectly, arise out of or in connection with the Securities.

## 3. Ratings

The Securities have not been rated.

## 4. Interests of Natural and Legal Persons Involved in the Issue

Save as discussed in the "Potential Conflicts of Interest" paragraph in the "Risks" section in the Base Prospectus, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue.

# 5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Call or Put Warrant is a leveraged Warrant with a fixed term, which gives investors a level of exposure from moderate to high to the price and performance of the relevant Share as described in Part A "Specific Provisions for each Series" (the "Underlying Share") that is greater than the capital invested. The leveraged nature of the Warrants means that any movement in the value of the Underlying Share will have a magnified effect on the value of the Warrants, both positively and negatively.

The Warrants are "Call" and "Put" Warrants.

With a Call Warrant Holders benefit from excess (if any) of the Settlement Price on the Valuation Date over the Exercise Price (divided by the product of the Exchange Rate Final, if any, and Parity).

With a Put Warrant Holders benefit from excess (if any) of the Exercise Price on the Valuation Date over the Settlement Price (divided by the product of the Exchange Rate Final, if any, and Parity).

On the Settlement Date, Holders will receive an amount, which may be zero, determined by reference to the performance of the Underlying Index and, if applicable, the performance of the Exchange Rate between the Index Currency and the Settlement Currency.

Information on each Share shall be available on the relevant Share Company website as set out in "Specific Provisions for each Series" in Part A.

Past and further performances of each Share are available on the relevant Exchange website as set out in "Specific Provisions for each Series" in Part A and the volatility of each Share may be obtained from the Calculation Agent : markets.ch@bnpparibas.com

The Issuer does not intend to provide post-issuance information.

## **SHARE DISCLAIMER**

The issue of the Securities is not sponsored or promoted by any Share Company and is under the sole responsibility of BNP Paribas. No Share Company makes any representation whatsoever nor promotes the growth of the Securities in relation to their Shares and consequently does not have any financial or legal obligation with respect to the Securities. In addition, Securities do not give the right to dividends distributed by the Share Company or voting rights or any other right with respect of the Share Company.

# 6. Operational Information

i. Relevant Clearing System(s): SIX SIS Ltd., Olten, Switzerland

ii. Intermediary: SIX SIS Ltd., Olten, Switzerland

iii. Delivery: Delivery against payment

## **SUMMARY OF FINAL TERMS**

This shall constitute a summary of the Final Terms (the "Summary") pursuant to Art. 56 para. 2 FinSO.

		Dart A Introduction
• • •	1.4141	Part A – Introduction
A.1	Introduction and Warnings	The Securities may only be offered, sold or advertised, directly or indirectly, in Switzerland in accordance with the requirements of the FinSA, as further set out in the Base Prospectus approved by the SIX Exchange Regulation AG in its capacity as Swiss Prospectus Office as of 22 September 2023 and the Final Terms. Terms used in this Summary shall have the same meaning as set forth in the Base Prospectus and the Final Terms.
		The Securities may be considered structured products in Switzerland pursuant to article 70 FinSA and are neither subject to authorisation nor supervision by FINMA. Investors bear the credit risk of the Issuer and/or the Guarantor. Investors should read the section "Risks" of the Base Prospectus.
		Investing in the Securities may put Investor's capital at risk. Investors may lose some or all of their investment.
A.2	Investment Decision	Any decision to invest in any Securities should be based on a consideration of the Base Prospectus and the Final Terms as a whole, including any documents incorporated by reference.
A.3	Liability	The Issuer or the Guarantor may be liable for the content of this Summary solely when read together with the other parts of the Base Prospectus and the Final Terms or where it does not provide, when read together with the other parts of the Base Prospectus and the Final Terms, key information in order to aid investors when considering whether to invest in the Securities.
		Part B – Securities
B.1	Issuer/Guarantor	Issuer
		The legal company name of the Issuer is BNP Paribas Issuance B.V. (the "Issuer"). The domicile of the Issuer is Amsterdam, Netherland. The registered office of the Issuer is Herengracht 595, 1017 CE Amsterdam, the Netherlands.
		Guarantor
		The legal company name of the Guarantor is BNP Paribas (the <b>"Guarantor"</b> ). The domicile of the Guarantor is Paris, France. The head office of the Guarantor is 16, boulevard des Italiens – 75009 Paris, France.
B.2	ISIN	As set out in table below.
B.3	Nature of Securities	Warrants.
B.4	Product Name	"European Style" Warrants relating to a Share
B.5	Issue Date	30 October 2023
B.6	Settlement Date	As set out in table below.
B.7	Issue Price	As set out in table below.
B.8	Underlyings	As set out in table below.
B.9	Settlement	Settlement type: cash settlement.
		Settlement currency: As set out in table below.
		Part C – Offer and Admission to Trading
C.1	Public Offer	The Securities may be offered, sold or advertised, directly or indirectly, in Switzerland to retail clients ( <i>Privatkundinnen und -kunden</i> ) within the meaning of FinSA (" <b>Retail Clients</b> ") in accordance with FinSA starting from the Issue Date.
C.2	Admission to	Not applicable.
	Trading/listing	The Securities will be provisionally admitted to trading on the Issue Date.
C.3	Clearing System	SIX SIS Ltd., Olten, Switzerland
C.4	Intermediary	SIX SIS Ltd., Olten, Switzerland
C.5	Selling restrictions	As per the Base Prospectus.

Series Number / ISIN Code	Share Company / Share	Issue Price per Security	Settlement Currency	Redemption Date
CH1302910521	ABB Ltd	CHF 0.16	CHF	22 March 2024
CH1302910539	ABB Ltd	CHF 0.29	CHF	22 March 2024

Series Number / ISIN Code	Share Company / Share	Issue Price per Security	Settlement Currency	Redemption Date
CH1302910547	ABB Ltd	CHF 0.28	CHF	28 June 2024
CH1302910554	ABB Ltd	CHF 0.42	CHF	28 June 2024
CH1302910562	ABB Ltd	CHF 0.36	CHF	6 January 2025
CH1302910570	ABB Ltd	CHF 0.56	CHF	6 January 2025
CH1302910588	ABB Ltd	CHF 0.16	CHF	22 March 2024
CH1302910596	ABB Ltd	CHF 0.14	CHF	28 June 2024
CH1302910604	ABB Ltd	CHF 0.20	CHF	6 January 2025
CH1302910612	Advanced Micro Devices Inc	CHF 1.98	CHF	22 March 2024
CH1302910620	Advanced Micro Devices Inc	CHF 2.26	CHF	28 June 2024
CH1302910638	Advanced Micro Devices Inc	CHF 0.77	CHF	6 January 2025
CH1302910646	Advanced Micro Devices Inc	CHF 2.70	CHF	6 January 2025
CH1302910653	Advanced Micro Devices Inc	CHF 0.40	CHF	22 March 2024
CH1302910661	Advanced Micro Devices Inc	CHF 0.58	CHF	28 June 2024
CH1302910679	Advanced Micro Devices Inc	CHF 0.83	CHF	6 January 2025
CH1302910687	Advanced Micro Devices Inc	CHF 3.96	CHF	6 January 2025
CH1302910695	Apple Inc	CHF 2.23	CHF	22 March 2024
CH1302910703	Apple Inc	CHF 2.59	CHF	28 June 2024
CH1302910711	Apple Inc	CHF 0.40	CHF	22 March 2024
CH1302910729	Apple Inc	CHF 0.59	CHF	28 June 2024
CH1302910737	Logitech International SA	CHF 0.17	CHF	22 March 2024
CH1302910745	Logitech International SA	CHF 0.20	CHF	28 June 2024
CH1302910752	Logitech International SA	CHF 0.31	CHF	28 June 2024
CH1302910760	Logitech International SA	CHF 0.30	CHF	6 January 2025
CH1302910778	Logitech International SA	CHF 0.61	CHF	22 December 2023
CH1302910786	Logitech International SA	CHF 1.16	CHF	22 March 2024
CH1302910794	Logitech International SA	CHF 1.27	CHF	28 June 2024
CH1302910802	Logitech International SA	CHF 1.65	CHF	28 June 2024
CH1302910810	Logitech International SA	CHF 2.24	CHF	6 January 2025
CH1302910828	Lonza Group AG	CHF 0.14	CHF	22 December 2023
CH1302910836	Lonza Group AG	CHF 0.25	CHF	22 December 2023
CH1302910844	Lonza Group AG	CHF 0.11	CHF	22 March 2024
CH1302910851	Lonza Group AG	CHF 0.13	CHF	22 March 2024
CH1302910869	Lonza Group AG	CHF 0.17	CHF	22 March 2024
CH1302910877	Lonza Group AG	CHF 0.25	CHF	22 March 2024
CH1302910885	Lonza Group AG	CHF 0.36	CHF	22 March 2024
CH1302910893	Lonza Group AG	CHF 0.16	CHF	28 June 2024
CH1302910901	Lonza Group AG	CHF 0.19	CHF	28 June 2024
CH1302910919	Lonza Group AG	CHF 0.23	CHF	28 June 2024
CH1302910927	Lonza Group AG	CHF 0.31	CHF	28 June 2024
CH1302910935	Lonza Group AG	CHF 0.41	CHF	28 June 2024
CH1302910943	Lonza Group AG	CHF 0.40	CHF	6 January 2025
CH1302910950	Lonza Group AG	CHF 0.51	CHF	6 January 2025
CH1302910968	Lonza Group AG	CHF 0.10	CHF	22 December 2023
CH1302910976	Lonza Group AG	CHF 0.18	CHF	22 December 2023
CH1302910984	Lonza Group AG	CHF 0.31	CHF	22 December 2023

Series Number / ISIN Code	Share Company / Share	Issue Price per Security	Settlement Currency	Redemption Date
CH1302910992	Lonza Group AG	CHF 0.19	CHF	22 March 2024
CH1302911008	Lonza Group AG	CHF 0.28	CHF	22 March 2024
CH1302911016	Lonza Group AG	CHF 0.40	CHF	22 March 2024
CH1302911024	Lonza Group AG	CHF 0.46	CHF	22 March 2024
CH1302911032	Lonza Group AG	CHF 0.54	CHF	22 March 2024
CH1302911040	Lonza Group AG	CHF 0.27	CHF	28 June 2024
CH1302911057	Lonza Group AG	CHF 0.36	CHF	28 June 2024
CH1302911065	Lonza Group AG	CHF 0.47	CHF	28 June 2024
CH1302911073	Lonza Group AG	CHF 0.54	CHF	28 June 2024
CH1302911081	Lonza Group AG	CHF 0.61	CHF	28 June 2024
CH1302911099	Lonza Group AG	CHF 0.33	CHF	6 January 2025
CH1302911107	Lonza Group AG	CHF 0.43	CHF	6 January 2025
CH1302911115	Nestle SA	CHF 0.94	CHF	28 June 2024
CH1302911123	Nestle SA	CHF 0.23	CHF	28 June 2024
CH1302911131	Novartis AG	CHF 0.22	CHF	22 December 2023
CH1302911149	Novartis AG	CHF 0.11	CHF	22 March 2024
CH1302911156	Novartis AG	CHF 0.27	CHF	22 March 2024
CH1302911164	Novartis AG	CHF 0.54	CHF	22 March 2024
CH1302911172	Novartis AG	CHF 0.21	CHF	28 June 2024
CH1302911180	Novartis AG	CHF 0.39	CHF	28 June 2024
CH1302911198	Novartis AG	CHF 0.66	CHF	28 June 2024
CH1302911206	Novartis AG	CHF 0.37	CHF	6 January 2025
CH1302911214	Novartis AG	CHF 0.85	CHF	6 January 2025
CH1302911222	Novartis AG	CHF 0.20	CHF	22 December 2023
CH1302911230	Novartis AG	CHF 0.23	CHF	22 March 2024
CH1302911248	Novartis AG	CHF 0.45	CHF	22 March 2024
CH1302911255	Novartis AG	CHF 0.79	CHF	22 March 2024
CH1302911263	Novartis AG	CHF 0.32	CHF	28 June 2024
CH1302911271	Novartis AG	CHF 0.54	CHF	28 June 2024
CH1302911289	Novartis AG	CHF 0.86	CHF	28 June 2024
CH1302911297	Novartis AG	CHF 0.45	CHF	6 January 2025
CH1302911305	Novartis AG	CHF 0.96	CHF	6 January 2025
CH1302911313	NVIDIA Corp	CHF 8.08	CHF	22 March 2024
CH1302911321	NVIDIA Corp	CHF 9.36	CHF	28 June 2024
CH1302911339	NVIDIA Corp	CHF 8.92	CHF	6 January 2025
CH1302911347	NVIDIA Corp	CHF 1.90	CHF	22 March 2024
CH1302911354	NVIDIA Corp	CHF 2.70	CHF	28 June 2024
CH1302911362	NVIDIA Corp	CHF 24.18	CHF	6 January 2025
CH1302911370	Roche Holding AG	CHF 0.60	CHF	22 December 2023
CH1302911388	Roche Holding AG	CHF 1.85	CHF	22 March 2024
CH1302911396	Roche Holding AG	CHF 0.58	CHF	22 March 2024
CH1302911404	Swiss Re AG	CHF 0.50	CHF	22 December 2023
CH1302911412	Swiss Re AG	CHF 0.24	CHF	22 March 2024
CH1302911420	Swiss Re AG	CHF 0.72	CHF	22 March 2024
CH1302911438	Swiss Re AG	CHF 0.23	CHF	28 June 2024
CH1302911446	Swiss Re AG	CHF 0.60	CHF	28 June 2024

Series Number / ISIN Code	Share Company / Share	Issue Price per Security	Settlement Currency	Redemption Date
CH1302911453	Swiss Re AG	CHF 1.23	CHF	28 June 2024
CH1302911461	Swiss Re AG	CHF 0.31	CHF	6 January 2025
CH1302911479	Swiss Re AG	CHF 0.40	CHF	22 December 2023
CH1302911487	Swiss Re AG	CHF 0.36	CHF	22 March 2024
CH1302911495	Swiss Re AG	CHF 0.87	CHF	22 March 2024
CH1302911503	Swiss Re AG	CHF 0.33	CHF	28 June 2024
CH1302911511	Swiss Re AG	CHF 0.69	CHF	28 June 2024
CH1302911529	Swiss Re AG	CHF 1.31	CHF	28 June 2024
CH1302911537	Swiss Re AG	CHF 1.80	CHF	6 January 2025
CH1302911545	Tesla Inc	CHF 4.26	CHF	22 March 2024
CH1302911552	Tesla Inc	CHF 4.99	CHF	28 June 2024
CH1302911560	Tesla Inc	CHF 1.10	CHF	22 March 2024
CH1302911578	Tesla Inc	CHF 1.58	CHF	28 June 2024